



Level	Basic	Intermediate	Advanced
Summary	<p>Provides a basic introduction to Equity and Trusts.</p> <ol style="list-style-type: none"> 1. Key Trust Roles – Grantor/Settlor, Trustee and Beneficiary. 2. Three certainties for a Trust to be valid (e.g. intention, subject matter and objects). 3. Trust types, trustee duties and powers. 	<p>Provides the Trust educational materials and templates for suv'erans to create their own Family Private Trusts.</p> <ol style="list-style-type: none"> 1. Additional Trust Roles – Adverse Trustees, Trust Protector, Exchangers, General Manager and Executive Secretary. 2. Introduction to Irrevocable Common Law Trust and Case Law. 3. Introduction to Trust Capital Units (TCUs) and Units of Beneficial Interest (UBIs). 	<p>Provides in-depth Trust educational materials for suv'erans to create their own business trusts (e.g. farmers).</p> <ol style="list-style-type: none"> 1. Introduction to Business Trusts (e.g. Unincorporated Business Organisations – UBOs). 2. Introduction to Business Trust Structures (e.g. Business Trust, Management Trust, Multiple Asset Holding Trusts) - Refer to slide #2 for a Sample Private Business Trust Structure (e.g. farmer).
Recommended Trust Books	<ol style="list-style-type: none"> 1. Equity & Trusts - Private Law Tutoring – Note 1 	<ol style="list-style-type: none"> 1. The Art of Passing the Buck (TAoPtB) Volume 1 & Volume 2 2. Carlton Weiss Handbook and Videos (ignore # 6) 	<ol style="list-style-type: none"> 1. The Art of Passing the Buck (TAoPtB) Volume 2 2. American Jurisprudence Trusts – Second Edition
Other Books to Consider	<ol style="list-style-type: none"> 1. Family Trusts: A Guide for Beneficiaries, Trustees, Trust Protectors and Trust Creators – Note 1 	<ol style="list-style-type: none"> 1. Unlocking Equity and Trusts Ramjohn (for reference only) – Note 1 2. Gilbert Law Summaries – Trusts - Edward Halbach and Carla Spivack – Note 1 3. How Family Members & Advisers Preserve Human, Intellectual, & Financial Assets for Generations – Book 1 & Book 2 – Note 1 	
Recommended Trust Resources	<ol style="list-style-type: none"> 1. AGMiddleditch Sovereignty Masterclass Note 1 - one-off payment (£50) for lifetime access to all of AGM's modules (Note 2) 2. The Sovereign Trust Online – open-source trust resources – free resource, but donation recommended 3. Peter Wilson Private Trust Skool Education Models Note 1 - sign up for one month and download the relevant Trust materials 		<ol style="list-style-type: none"> 1. Yusef El's (Note 3) - Private Business Trust modules 2. Yusef El's Unincorporated Business Organisation (UBO) Trust modules <p>#1 and #2 are available at https://spcuniversity.com/ - Note 1</p>
General / Notes	<p>General:</p> <ol style="list-style-type: none"> 1. Suv'erans are advised to create a Private Irrevocable Expressed Non-Statutory Trust. 2. The Art of Passing the Buck (TAoPtB) and Carlton Weiss Handbook are among the top Private Trust books in the Private Trust community. 3. Unless otherwise stated, all Trust book resources above are linked to free pdf downloads from www.archive.org. 4. A Private Trust is one of the most important legal documents a suv'eran will create in their lifetime. 5. Trust intention and purpose needs to be crystal clear in the Trust Indenture – e.g. “For the protection of the property/assets for future generations and bloodlines”. 6. Choose Trustees wisely – ideally living wo/men with a background in one of the following: accounting, finance or law. 7. Trust Protector: one of the most important roles of a Private Trust - to resolve issues with Trust management (e.g. rogue Trustees). Example: Caesar (Grantor) offers Maximus the Trust Protector role (he has the authority to remove corrupt Trustees (e.g. the Roman Senate) and protect the Trust Corpus). 8. Suv'erans to comprehend Private Trusts knowledge to a sufficient level of detail and pass this knowledge onto future generations to continue the Private Trust into perpetuity. <p>Notes:</p> <ol style="list-style-type: none"> 1. Monthly or one-off payment 2. Alex George Middleditch Sovereignty Masterclass - Module #13 Asset Protection & Estate Planning includes a reference link to Yusef El's Private Business Trust materials 3. Yusef El's mentor was Gwenn Wycoff – one of the senior Trust experts behind the creation of “The Art of Passing the Buck (TAoPtB)” Trust Books 		

Sample Private Business Trust Structure (e.g. Farmer) – Advanced education



Business Trust

Trust Management	<ul style="list-style-type: none"> Trustees – refer to the Board of Trustees from the Management Trust General Manager – contracted from the Management Trust Executive Secretary – contracted from the Management Trust
Summary	<ul style="list-style-type: none"> Owns and operates a business to make a profit The business assets will be leased (expensed) from the Multiple Asset Holding Trusts to separate liability Residue Income goes to the Holding Trusts as beneficiary Splits income through disbursements

Management Trust

Summary

- Board of Trustees – Trustees for other Trusts
- Operates a service to manage the business affairs of other trusts (e.g. Business Trusts and Multiple Asset Holding Trusts)
- Manage the banking, transactions and accounting of all trusts
- General Manager, Executive Secretary and Caretaker are contracted to other Trusts
- Income generated from service contracts with Business Trust and Asset Holding Trusts

Multiple Asset Holding Trusts

Trusts Management	<ul style="list-style-type: none"> Trustees – refer to the Board of Trustees from the Management Trust General Manager – contracted from the Management Trust Executive Secretary – contracted from the Management Trust 					
Summary	<ul style="list-style-type: none"> Holds all assets specified for beneficiaries Owns the assets while it keeps them for others (your family, spouse, kids, other trusts, charity, etc) Income generated from leasing assets to the Business Trust Own homes, and contract with a caretaker (you) to oversee maintenance in exchange for free rent 					
Individual Trusts (asset protection and separate liability)	Buildings	Machines	Equipment	Live-Stock	Conveyance 1	Conveyance 2

Key Features

Important	<ul style="list-style-type: none"> Right to Contract, All Private Trusts are legal entities, Trust renewal every 25 years into perpetuity Arm’s Length – separate yourself from the trust property. When this distance is legally established and maintained, a trust will always meet legal standards. Distance from asset control and ownership is what is required to fully establish the standards that categorise a trust. Irrevocable, Creator/Grantor is not a trustee. Important Trust roles (all at Arm’s length) include the Exchangers, the General Manager, and the Executive Secretary.
Trust Creation	<ul style="list-style-type: none"> All Trusts, initially, can be created by a Grantor / Nominee Grantor for a nominal amount in exchange for Trust Capital Units (TCUs). At least two Trustees are required to create a Trust. The Grantor/Nominee Grantor (who may be a friend) has no control over the Trust and will simply sit on the sidelines when the exchangers step in to exchange assets into the Trust. Individual Exchangers can exchange assets up to 49% of the Trust Res in exchange for Trust Capital Units. This prevents them from controlling the Trust. The exchangers can act as the General Manager (e.g., Husband – 49%) or the Executive Secretary (e.g., Wife – 49%) under a contract between: the Business Trust and the Management Trust; and the Multiple Asset Holding Trusts and the Management Trust. This way, the exchangers can manage the Trusts legally without any concerns about “control.”

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